

Mariposa County Economic Forecast

Mariposa County is nestled in the central Sierra Nevada foothills. Magnificent scenery and vast recreational opportunities make Mariposa County one of California's most popular year-round vacation destinations. The county is home to the majestic Yosemite National Park, a primary tourist attraction. In fact, tourism is the county's main industry and area's largest employer; nearly four million people visit Yosemite Park annually.

Mariposa County is dotted with rural farms, ranches, orchards, vineyards, and small communities. The infrastructure is in place to support a growing population. Currently, the population is 17,000 residents. By the year 2020, Mariposa County's total population is projected to reach 23,400, which will amount to growth of almost 37 percent over the current population.

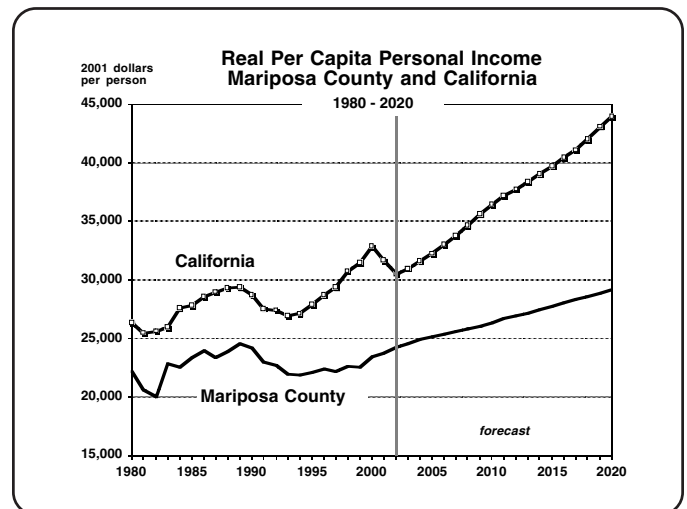
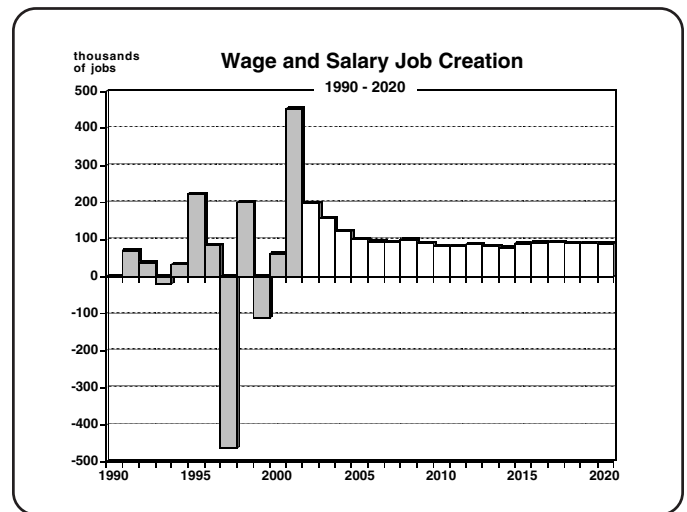
The largest industry in Mariposa County is services, which accounts for almost 40 percent of the total employment. By the year 2007, the industry is projected to reach 2,600 jobs. Government provides close to 36 percent of the county's current employment with over half (1,125) of the jobs in local government. Retail trade, another vital industry, makes up nearly 14 percent of all employment with most of the jobs in the restaurant and food-serving sector.

Services, government, and retail trade will continue to dominate Mariposa County's total employment. The largest growth over the forecast period will be in these three industries. Services is expected to add 400 jobs, which amounts to growth of over 51 percent. Government is projected to add 211 new jobs and retail trade will add another 100 jobs. Not surprisingly, most of the growth in retail trade will be in the eating and drinking places component.

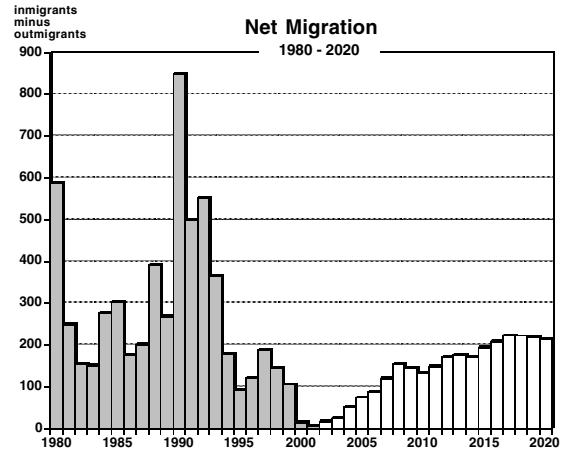
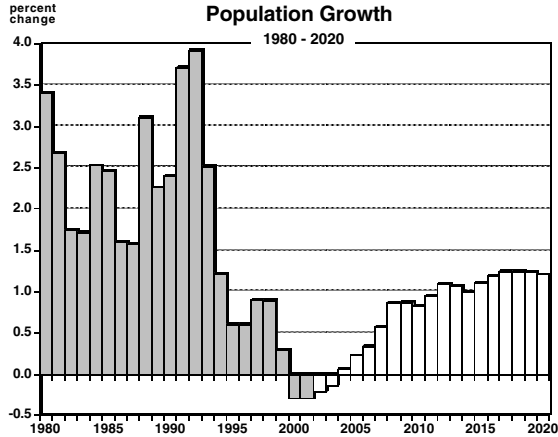
Traditionally dependent on tourists for its growth, Mariposa County has taken steps to diversify the economy and actively solicit new businesses for the area. High-tech and home-based businesses are taking advantage of the county's extensive fiber optic telecommunications infrastructure. Despite past fluctuations in labor force and industry employment, the county is projected to experience growth.

Forecast Highlights

- Non-farm jobs increase 2 percent per year over the next 5 years.



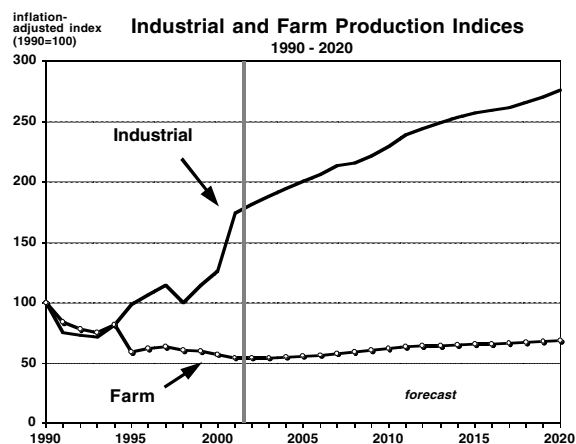
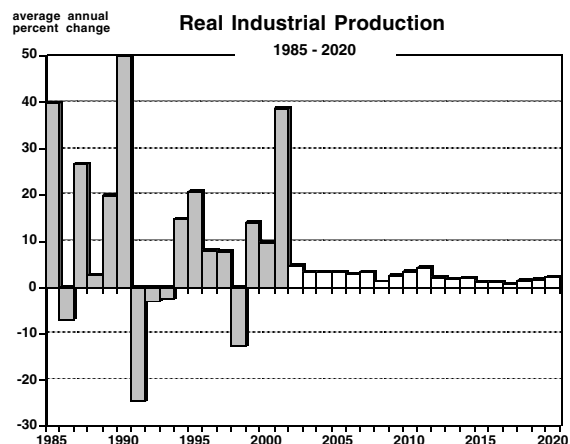
- Inflation adjusted per capita income rises an average of 1.1 percent per year over the next 5 years. Total personal income grows faster than the rate of population, and Mariposa County residents grow more affluent over time.
- The services sector is forecast to create over 400 new wage and salary jobs in Mariposa County between 2001 and 2007. The government sector adds over 200 new jobs.
- Between 2001 and 2007, an annual average of 117 new residential units are authorized through the permitting process.



Mariposa County Economic Forecast

1995-2001 History, 2002-2020 Forecast

	Population (people)	Net Migration (people)	Registered Vehicles (number)	Households (thousands)	New Homes Permitted (homes)	Retail Sales (millions)	Personal Income (millions)	Real Per Capita Income (dollars)	Farm Crop Value (millions)	Industrial Production (millions)
1995	16,650	92	20.8	6.3	110	\$37.1	\$293.7	\$22,133	\$16.2	\$67.1
1996	16,750	121	21.5	6.4	127	\$38.6	\$306.1	\$22,411	\$17.4	\$72.4
1997	16,900	188	20.7	6.5	58	\$39.2	\$315.9	\$22,162	\$18.4	\$78.0
1998	17,050	147	21.5	6.6	71	\$40.2	\$336.0	\$22,617	\$18.3	\$68.2
1999	17,100	106	22.0	6.7	74	\$39.2	\$350.4	\$22,556	\$18.7	\$77.8
2000	17,050	15	23.2	6.6	85	\$41.4	\$378.9	\$23,407	\$18.6	\$85.4
2001	17,000	7	23.4	6.7	95	\$42.3	\$404.2	\$23,778	\$18.8	\$118.4
2002	16,964	17	23.9	6.7	110	\$43.4	\$427.0	\$24,248	\$19.4	\$123.8
2003	16,941	25	24.4	6.8	115	\$44.5	\$444.2	\$24,583	\$20.1	\$127.8
2004	16,952	52	24.9	6.8	115	\$46.1	\$462.1	\$24,886	\$20.8	\$132.0
2005	16,991	75	25.3	6.9	119	\$48.0	\$480.6	\$25,118	\$21.6	\$136.4
2006	17,048	88	25.8	7.0	122	\$50.2	\$500.6	\$25,375	\$22.6	\$140.4
2007	17,146	119	26.3	7.1	124	\$52.6	\$521.2	\$25,596	\$23.6	\$145.1
2008	17,293	154	26.8	7.2	125	\$55.2	\$544.2	\$25,815	\$24.8	\$147.0
2009	17,444	147	27.2	7.3	124	\$58.1	\$568.8	\$26,065	\$26.1	\$150.6
2010	17,587	132	27.7	7.4	123	\$61.5	\$596.3	\$26,364	\$27.5	\$155.8
2011	17,755	150	28.2	7.4	122	\$65.2	\$626.2	\$26,662	\$28.8	\$162.4
2012	17,949	172	28.6	7.5	123	\$69.2	\$657.6	\$26,917	\$30.0	\$166.0
2013	18,141	177	29.1	7.6	124	\$73.5	\$691.3	\$27,192	\$31.1	\$169.1
2014	18,322	173	29.5	7.7	125	\$78.1	\$725.4	\$27,484	\$32.2	\$172.6
2015	18,523	195	30.0	7.8	128	\$82.9	\$761.5	\$27,773	\$33.4	\$174.8
2016	18,742	209	30.4	7.9	129	\$88.1	\$800.4	\$28,057	\$34.5	\$176.6
2017	18,975	223	30.9	8.0	129	\$93.7	\$841.8	\$28,308	\$35.7	\$177.7
2018	19,212	222	31.4	8.1	127	\$99.4	\$884.8	\$28,574	\$37.0	\$180.5
2019	19,451	220	31.8	8.2	127	\$105.5	\$929.9	\$28,862	\$38.5	\$183.8
2020	19,686	214	32.3	8.3	127	\$111.7	\$975.9	\$29,154	\$39.9	\$188.0



Total Wage & Salary	Farm	Mining & Construction	Manufacturing	Transportation, Utilities	Wholesale, Retail Trade	Finance, Real Estate	Services	Government
-----employment (jobs)-----								
5,123	33	160	198	110	635	98	2,264	1,626
5,207	33	149	213	108	673	89	2,309	1,633
4,745	24	157	201	103	619	92	1,860	1,690
4,945	11	141	193	98	628	89	2,128	1,658
4,833	11	129	193	88	656	88	1,968	1,700
4,894	13	143	180	93	685	85	1,967	1,729
5,346	22	217	171	129	717	88	2,195	1,808
5,543	21	218	173	150	737	88	2,320	1,837
5,700	21	220	179	161	752	88	2,399	1,880
5,823	20	220	183	168	763	89	2,460	1,918
5,926	20	220	184	171	773	90	2,512	1,954
6,020	20	221	186	174	783	92	2,556	1,988
6,113	20	221	187	175	794	94	2,602	2,020
6,212	20	221	188	176	805	96	2,649	2,056
6,303	20	222	189	176	818	97	2,688	2,093
6,383	20	221	189	176	832	99	2,720	2,127
6,466	20	221	190	176	848	100	2,754	2,156
6,552	20	221	190	177	865	102	2,789	2,188
6,634	20	221	191	177	883	104	2,816	2,222
6,710	20	221	192	177	903	105	2,837	2,255
6,798	21	222	193	177	923	106	2,863	2,293
6,890	21	222	195	177	945	108	2,891	2,332
6,983	21	222	196	177	968	109	2,920	2,370
7,075	21	222	198	177	991	110	2,949	2,407
7,165	21	222	199	177	1,015	112	2,975	2,444
7,254	21	222	200	177	1,040	113	2,999	2,481

